



# Data Sheet

myridas™

## RESERVED STOCK

**There are many reasons why inventory may need to be set-aside or earmarked for particular customers or salespeople without necessarily being part of a firm order. Reserved Stock provides the means of setting up and managing this type of transaction.**

### Key Features

#### Name Reserved Stock

Facility to create a named reserve of stock that can be assigned to a 'ship to' address, a customer or a salesperson.

#### Assign Quantity & Expiry Details

Each reserve can be given a quantity and expiry date.

#### Facility To Allocate Inventory

Reserves can optionally allocate inventory – effectively setting inventory to one side for that reservation.

#### Sales Transaction Entry Prompts

Sales Transaction Entry prompts that there is a reservation available where applicable. If the user elects to use inventory from the

reserve then the reserve is updated.

#### View Via Crystal Reports

Reserves can be reported on using Crystal Reports to identify, for example, imminent expiry of 'reserve contract' or uptake against a reserve over a period of time.

#### Quantity Based Contract Prices

Allows for the pegging of a price to a reserve so that customers using inventory from that reserve will be prompted with the reserve contract price.

### Application Power

#### Sales Activity Monitoring

A price for an item may have been agreed with a customer based upon an anticipated level of sales. The reserve can be used to monitor the actual activity compared to expected.

#### Handling Limited Availability Inventory

In a situation where there is limited availability of an item – eg a vintage wine, then reserves can be used to allocate set amounts of that item to a number of different sales people. As their customers order the item their allocation is reduced automatically.

## Guaranteeing Supply

A customer may contract to purchase a quantity over a period of time to be delivered at random dates. An allocated reserve ensures stock is held for that customer without the necessity to place a sales order up-front.